**Business Plan Template**

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| Your Company Name |  |
| **1: Executive Summary** | Typically written after the rest of the plan is completed, this section summarises the plan’s main points below. It should be one or two pages in length. This page is always read together with the financial summary.  More info: <https://www.teneric.co.uk/templates/business-plan-executive-summary/> |
| **2: Vision and objectives** | Summarise in one or two paragraphs the vision for the company. This could include where your company aims to be within three years, the financial performance or market share. |
| **3: External Analysis** | The external analysis includes all areas you don’t control but could influence. For example, the economy, market research, and competitor analysis go in this section.  More info: <https://www.teneric.co.uk/marketing/get-market-research/>  More info: <https://www.teneric.co.uk/marketing/research/> |
| **4: Internal Analysis** | Here you detail areas about your company and your management team. Describe why they are unique. Why are your products better than everyone else? |
| **5: SWOT Analysis** | You should have a list of strengths and weaknesses from your internal analysis and opportunities and threats from your external analysis. List those relative to your competitors in your SWOT analysis. e.g., If one of your strengths is a great location, but a competitor is a few doors down, this is not a strength in the marketplace.  More info: <https://www.teneric.co.uk/templates/swot-analysis/> |
| **6: Sales and Marketing Plan** | How are you going to communicate and sell to your target customer base? What sales channels are you going to use? What is the cost?  More info: <https://www.teneric.co.uk/marketing/what-is-marketing/>  More info: <https://www.teneric.co.uk/templates/marketing-plan/> |
| **7: Action Plan** | List six or seven key objectives for the duration of your plan. |
| **8: Financial Plan** | Detail for 12 months your Profit and Loss Account, Balance Sheet and Cash Flow forecast. For years two and three, an annual forecast is acceptable.  More info: <https://www.teneric.co.uk/templates/cash-flow-calculator/> |
| **9: Key People and Biographies** | Provide two paragraphs of the essential individuals in your organisation. |
| **10: Appendices** | The main plan should be between 20-25 pages. If you have additional analysis, then place it here in the appendices. |

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**About the Author**

Peter Hale is considered one of the UK’s leading authorities in business planning with over 30 years of experience. His foundational corporate planning development at DHL produced a system for each of the 220 operating countries for the annual planning process. Teneric was formed to take these corporate successes to transform the learning and assist new small business owners. Peter holds a business Diploma and a Masters in Project Management and is a Fellow member of the Chartered Institute of Marketing.

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